



Session 2-2: Global overview of policy developments, key trends, and emerging issues

4th ACQF Forum: Micro-credentials for better opportunities

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ACQF Agenda

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| 02 | Micro-credentials: a general view |
| 03 | Trends in the micro-credentials landscape |
| 04 | Challenges and issues |
| 05 | Impact |

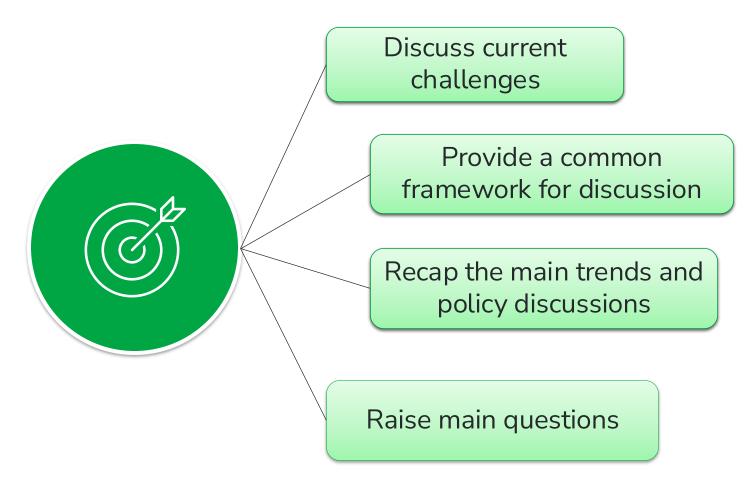
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Introduction



Objectives





Micro-credentials

Micro credentials are emerging as a promising response to the changing needs of the education and employment landscape

What are the main characteristics of micro-credentials

What are micro-credentials used for and why they matter

What are the main trends in the field

What are the current challenges

What is the potential impact of micro-credentials



A general view of micro-credentials



What are micro-credentials?

Various definitions used globally (OECD, UN, EU) and nationally

Typically, more flexible, accessible and affordable learning experiences

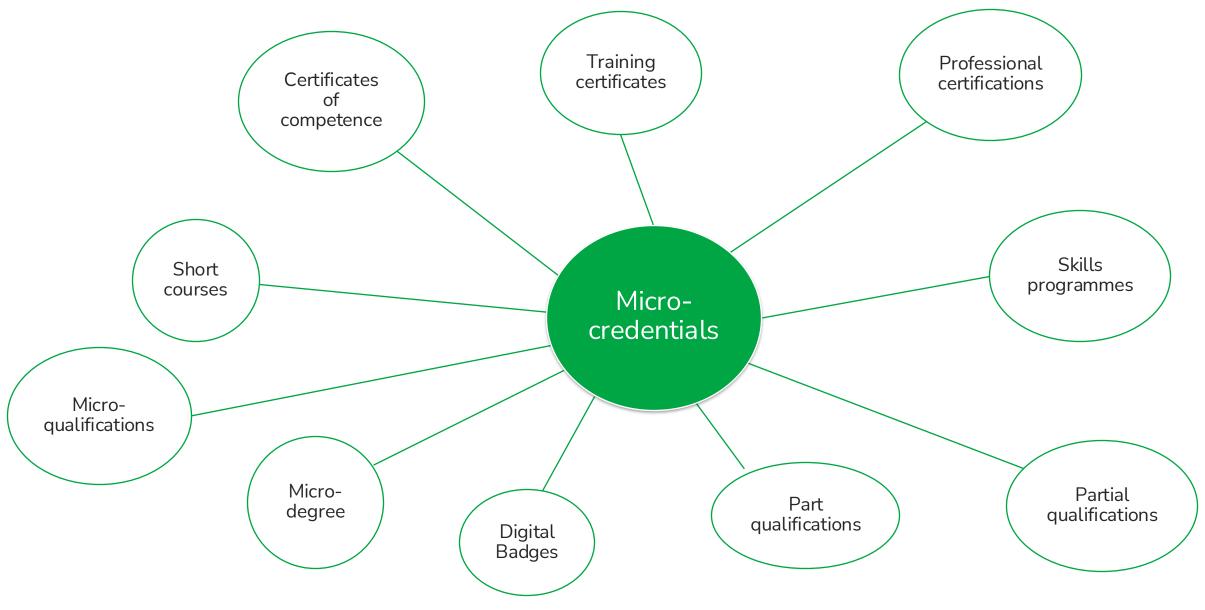
Limited duration, less than a full qualification

Set of common characteristics that **form a** loose **definition**

Labour-market relevance

Delivering specific skills, knowledge and competences (standalone value)







Micro-credentials:

Within formal settings (HE, VET)

More likely to be accredited and quality assured

Modularisation of full programmes: e.g. in HE and VET, it can serve as component to larger qualifications

Learning outcomes assessed against transparent standards

Within non-formal settings (prof. bodies, industries, training providers)

Professional development: targeting skills relevant to the workplace

Industry partnerships: collaborations between providers and industry stakeholders to provide relevant training offering

More flexible and accessible, catering to professionals

Lifelong learning

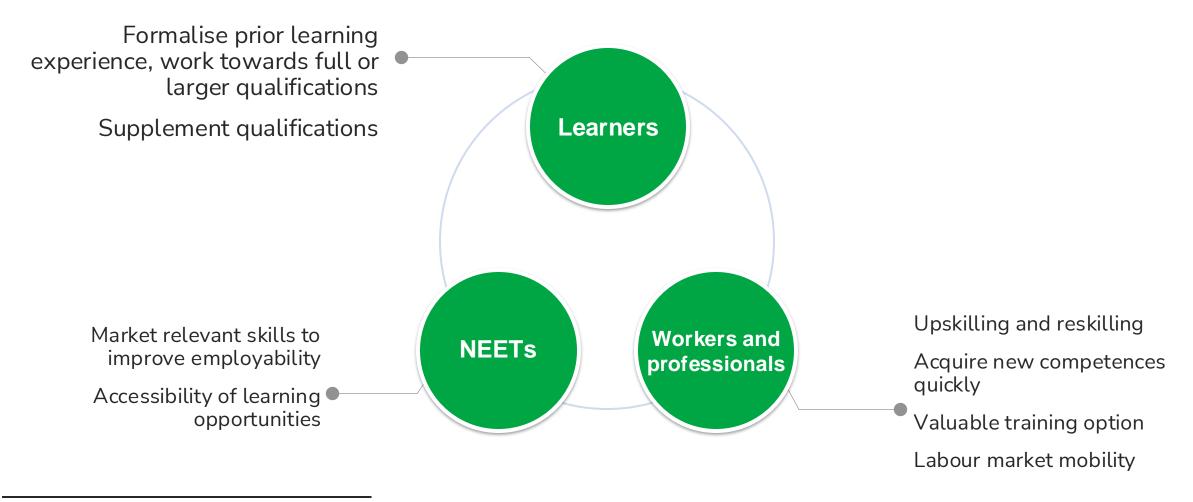
Within informal settings

RPL and micro-credentials

Badges as post-hoc proof of learning experience



End users: recipients in focus





Providers of micro-credentials

Education and training providers

Labour market actors

Other public organisations and NGOs

Online providers

Public providers: integration into formal systems, QA

Employer and employee organisations

Public authorities such as public employment services, accreditation agencies, museums, libraries Credentialing software, online learning platforms; ICT sector

Private providers: some are more outside of the formal E&T system

Workforce development; upskilling and reskilling

Digital tracking

Curriculum innovation; lifelong learning initiatives, partnerships

Sectors undergoing rapid change

NGOs working with other providers to offer mico-credentials

Self paced

Teacher CPD

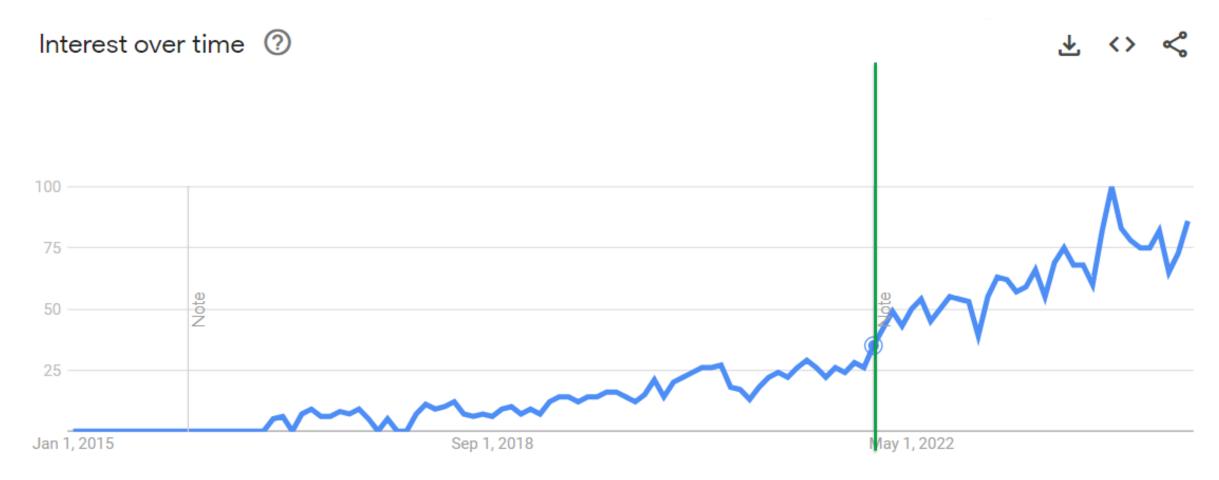
Curriculum innovation; lifelong learning initiatives, partnerships



Trends and developments



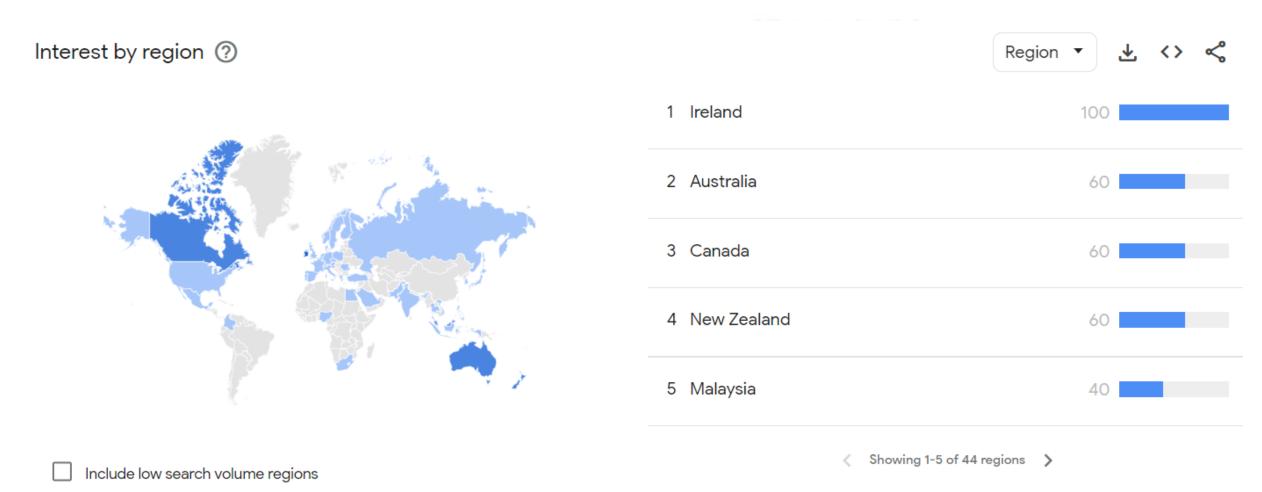
Micro-credentials: still trending?



Source: ACQF Presentation by Prof. Mark Brown 2022; Own analysis; Both extracted from Google Trends



Where did interest grow?



Source: ACQF Presentation by Prof. Mark Brown 2022; Own analysis; Both extracted from Google Trends

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Understanding policy developments around the world

Policy focus areas

Develop and extract purpose(s) micro-credentials should serve

Standardisation, recognition and integration with various education and training systems

Quality assurance

Cross-border recognition and harmonisation

Lifelong learning and RPL

Digital transformation



Recent trends

HOLONIQ, GLOBAL IMPACT INTELLIGENCE

Overall, micro-credentials more likely to be integrated into degree programs, but slightly less conviction in 2023 than in the 2021 survey

In the future, micro-credentials are likely to be integrated within most university degree programs.



Source: HolonIQ, March 2023. n = 389 across 2021 and 2023 surveys.

Source: https://www.holoniq.com/notes/micro-credentials-survey-2023-insights



Global policy landscape

Supra-national institutions UNESCO, OECD, EU

Developing guidelines and studies, harmonisation

Integration into policy surveys

Data collection

Peer reviews, collaboration

Funding support

Other bodies

Online platforms: MOOC consortiums, Coursera

NGOs and civil organisations: Credential Engine, eCampusOntario

Open access resources

Awareness raising

Collaboration between different stakeholders

National efforts

Integration into different education and training sectors

Integration into NQFs

Incentives for adoption

Funding support

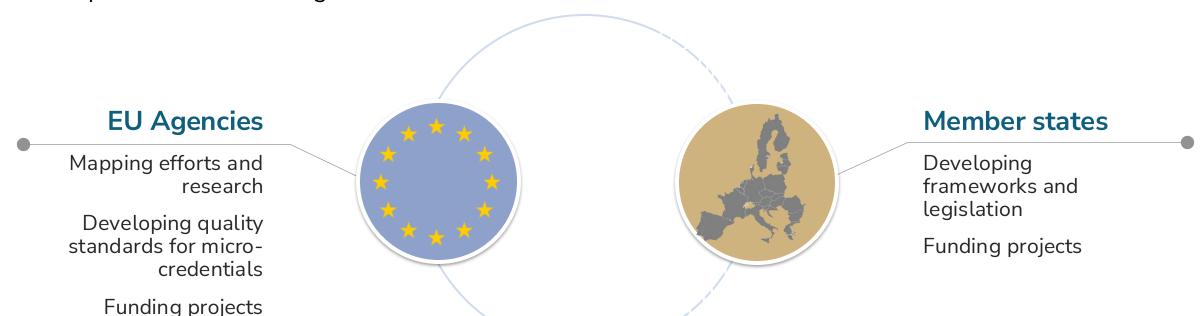
Individual learning accounts



Regional highlights: EU

EU Recommendation on Micro-Credentials (2022):

- Adopted to establish a common European approach to micro-credentials, ensuring that they are transparent, quality-assured, and portable across borders and sectors.
- Encourages Member States to align their micro-credential offerings with a set of standards to promote mutual recognition and trust.





Good practices around the world

- Pioneers in establishing MC frameworks:
 - New Zealand: maintains a national online register, requires MCs to be referenced to the national qualification framework, established QA guidelines.
 - Spain: formally integrated MCs into VET and HE systems, developed QA procedures, allows for accumulation of stackable micro-credentials.
 - Ontario, Canada: integrated into postsecondary education, dedicated funds to develop MCs, public portal.
 - Australia: developed a national framework to provide consistency, funding support to develop the MCs environment, aligned with NQF (although not included)
 - Multiple African countries, including Mauritius, Kenya, Eswatini or South Africa, have integrated micro-credentials (or part qualifications) into their qualification frameworks.



Good practices around the world

- Industry collaboration and recipient engagement: eCampus Ontario
- Funding models: Singapore, Lithuania and France demonstrate innovative models by providing learners with yearly stipends in learning accounts for upskilling. Many countries provide funding for development of MC and collaboration between providers and industry representatives.
- Regional collaboration: PoMiSa (Potential of Micro-credentials in Southern Africa).

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Challenges and issues



Challenges ahead - 1

- Lack of transparent and common definitions
- Stakeholders are still unsure or unaware of micro-credentials and its benefits
- Micro-credentials are not yet adapted at scale
- Complexity and variety of micro-credentials offerings
- Recognition of micro-credentials





Challenges ahead - 2

- Micro-credentials may shift focus from holistic education and affect the use of full qualifications
- Micro-credentials may not reach vulnerable / disadvantaged learners as expected
- Limited funding
- Evidence gaps, lack of systematic data collection
- Sufficient trust in micro-credentials
- Lack of digital solutions for validation, recognition and storage of microcredentials

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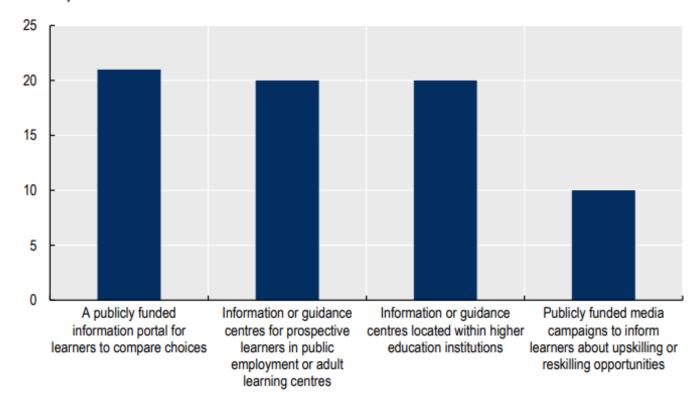
Impact



Figure 2.4. Provision of information and guidance to prospective learners

In response to the question "Which means are available for prospective learners to discover higher education reskilling or upskilling opportunities?"

Number of jurisdictions



Note: Total responding jurisdictions: 29

Source: OECD Higher Education Policy Survey 2022

https://credentialengine.org/wp-content/uploads/2024/10/FINAL- Global-Micro-Credential-Schema-Mapping -A-Vital-Step-Towards-Interoperability-and-Mobility-Aug-2024.pdf Public policies for effective micro-credential learning I OECD



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Impact: available evidence

- Globally, 90% of students believe earning such credentials increases their chances of securing a job post-graduation
- Employers are increasingly valuing skills-based hiring. About 88% agree that micro-credentials strengthen a candidate's job application, and many are moving toward hiring practices that prioritize specific skills over traditional qualifications
- 71% **HE leaders** think alternative credentials" could help them achieve institutional revenue and enrolment goals. 60 percent considered credential initiatives "totally" or "very" aligned with their institutions' strategic plans
- Large institutions (15,000 or more students) were the most likely to adopt MC (60 percent), compared to small (48 percent) and medium schools (46 percent)
- Seventy-nine percent of respondents considered labour and occupational data "extremely" or "very important" in forming new credential initiatives.

Source: https://pages.coursera-for-business.org/rs/748-MIV-116/images/Industry-Micro-Credentials-Report.pdf; Survey: 7 in 10 College Leaders Say Microcredentials Could Help Enrollment and Revenue -- Campus Technology



Impact: available evidence - 2

- Main purpose: as a top-up to a qualification to demonstrate specific skills (52% of employees; 38% of students and adult learners, 38% of unemployed). Other purposes: personal development, job and career promotion.
- 65% of unemployed individuals think that credentials could help them stand out when applying for a job (out of those who have engaged previously with MC). The same share is 36% in case of those who did not engage with micro-credentials before.
- 55.5% of the employees, 47% of the unemployed and 72% of students think that micro-credentials could help them get into further studies (have not engaged with MC). In contrast, 37% of employees, 27% of unemployed and 41% of students which engaged with MC think that it helps in further studies.
- Top added value: improve competitiveness of the company (61%, for employees); respond to the needs of learners for specific education and training opportunities (69%, orgs representing VET providers) and respond to the needs of employers for specific education and training for current or future employees (67%, orgs representing VET providers)



Discussion



Discussion points

Potential challenges and opportunities

What are the main challenges in your country to the broader adoption of micro-credentials, especially for different stakeholders like educators, employers, and learners?

What would be the main purposes of micro-credentials in your national systems? How can we leverage micro-credentials to open new pathways for lifelong learning and professional growth?

Looking ahead: the future of micro-credentials

What future developments could enhance the role of micro-credentials in education and the job market?

How can conferences like this one contribute to shaping a clearer and more cohesive direction for micro-credential policies and practices?



Thank you

Obrigado

Merci

